1 September 2017

STANDBY BRIDGING LOAN

Oro Verde Limited (ASX: OVL) (Oro Verde or the Company) is pleased to advise it has entered into a standby Bridging Loan Agreement. Principal terms of the agreement are:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount</td>
<td>Up to $500,000 on an as needs basis</td>
</tr>
<tr>
<td>Term</td>
<td>From 1st September 2017 to 30 November 2017. To be extended by mutual consent</td>
</tr>
<tr>
<td>Interest</td>
<td>NAB Business Loan Base plus 2%, calculated daily</td>
</tr>
<tr>
<td>Security</td>
<td>Unsecured</td>
</tr>
<tr>
<td>Special Conditions</td>
<td>The lender has the right, subject to shareholder approvals required, to receive shares as part or full repayment of amounts owed at a price that is 80% of the 30 day VWAP leading to shareholder approval.</td>
</tr>
<tr>
<td>Lender</td>
<td>Inkjar Pty Ltd a related party of Director, Mr Bradford Farrell</td>
</tr>
</tbody>
</table>

Funds drawn under the agreement will be used to advance the Company’s projects in Nicaragua as well as for general administrative expenses.

-ENDS

For further information, please contact:

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