MARKET RELEASE

2 March 2012

Oro Verde Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Oro Verde Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: OVL

Elizabeth Harris
Principal Adviser Listings (Perth)
2 March 2012

Ms Kerrie Papamihail
Adviser
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Kerrie

REQUEST FOR SUSPENSION OF SECURITIES FROM QUOTATION

Oro Verde Limited (the Company) (ASX code: OVL) hereby requests a suspension in the trading of its securities from quotation, effective from the commencement of trading on 5 March 2012.

In accordance with ASX Listing Rule 17.2, the Company advises that:

- the suspension is requested pending an announcement by the Company in relation to a proposed capital raising;
- the Company wishes the suspension to remain in place until such time as it makes an announcement to the market in relation to the capital raising. The Company expects to release such an announcement on or about 6 March 2012; and
- the Company is not aware of any reason why the suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours faithfully

John Traicos

JOHN TRAICOS
GENERAL MANAGER
ORO VERDE LIMITED